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TRENT

Severn Trent Pic

2297 Coventry Road Birmingham B26 3PU

Tel 0121 722 4000 Fax 0121 722 4800 www.severntrent.com

Direct Line 44 121 722 4127 Direct Fax 44 121 722 4290 Our Ref. RJ

SUPPL'

Securities & Exchange Commission Office of International Corporation Finance 450 Fifth Street Stop 3-2 Washington, DC 20549 **USA** 

Dear Sir/Madam

16 October 2007

In reference to File Number 082-02819, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc. together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Rachel.Jeavons@stplc.com

Yours faithfully

**Company Secretarial Assistant** 

PROCESSED

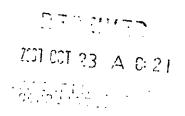
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JW/0/23

16 October 2007



Securities & Exchange Commission Office of International Corporation Finance 450 Fifth Street Stop 3-2 Washington, DC 20549 USA

Direct Line 44 121 722 4127 Direct Fax 44 121 722 4290 Our Ref. RJ

#### Dear Sir/Madam

In reference to File Number 082-02819, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Rachel.Jeavons@stplc.com

Yours faithfully

Rachel Jeavons Company Secretarial Assistant

Encl.

			Document released to:	leased to:			
			LSE/	Registrar of		Press	
Document Details	Category	Document Date	UKLA	Companies	Shareholders release SEC Comments	release S	EC Comments
Total Voting Rights	SE Announcement	03-Sep-2007	`				Filed with SEC on 3 September 2007
	SE Announcement	11-Sep-2007	>				Filed with SEC on 11 September 2007
	SE Announcement	17-Sep-2007	>				Filed with SEC on 17 September 2007
	Co House Forms	19-Sep-2007		`			
Shinkin Notes Listing	UKLA	18-Sep-2007	>				
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		F7	Return of	Allotment of Sh
CHFPO83		7701 COT 23	A 8: 21	Anothicutorsh
Company Number	2366619	Friends English Control of		ile number 082-02819
Company name in full	SEVERN TRE	NT PLC		
	1 of 2			
Shares allotted (including bon	ius shares):			······································
Naka an an air air air air air an air air a		From		То
Date or period during which Shares were allotted If shares were allotted on one date	<i>Day</i> 17	Month Year 09 2007	<del></del>	onth Year
ntel t date in the "from" box.)		2001		
Class of shares ordinary or preference etc)	Orc	dinary	Ordinary	Ordinary
		·	·	
lumber allotted	1	55	3,090	1,846
lominal value of each share	97 1	7/19p	97 17/19p	97 17/19p
mount (if any) paid or due on each	l l	73p	568p	548p
·		, op		
ist the names and addresses of	the allottees and the	e number of sha	res allotted to each	overleaf
the allotted shares are fully o	or partly paid up of	therwise than i	in cash please stat	e:
6 that each share is to be reated as paid up				
Consideration for which				1
ne shares were allotted This information must be supported by			<u> </u>	
the duly stamped contract or by the duly tamped particulars on Form 88(3) if the				

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

Name					class of shares allotted	allotted
Address						
				. •.		
Postcode					Class of shares	Number
Name					allotted	allotted
Address						
Postcode					,	
Name					Class of shares allotted	Number allotted
Address						
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Address		•				· , ,
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Name				,	Class of shares allotted	Number allotted
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ase give the name, add	ess,	Lloyds TSB Regi				
phone number and, if a X number and Exchang son Companies House	e of the	Worthing, West Sussex. BN99 6DA				
tact if there is any query	<i>1</i> .	ESP/Allotment T	eam/ST/780	1		
		Tel: 01903 8336			01903 833277	
		DX number		DX e:	xchange	

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#### File number 082-02819 Return of Allotment of Shares

CHFPO83

**Company Number** 

2366619

Company name in full

SEVERN TRENT PLC

2 of 2

#### Shares allotted (including bonus shares):

Date or period during which Shares were allotted If shares were allotted on one date t date in the "from" box.)

From

To

Day Month Year 2007 09

Day Month Year

Class of shares ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each Share (including any share premium)

Ordinary	Ordinary	Ordinary
1,369	729	552
97 17/19p	97 17/19p	97 17/19p
592p	759p	823p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

f the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be reated as paid up

Consideration for which he shares were allotted This information must be supported by he duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

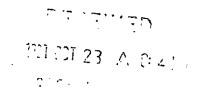
Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

**DX235** Edinburgh

Name			Class of shares allotted	Number allotted
Address	PLEASE SEE	ATTACHED SCHEDULE	Ordinary	7,741
Postcode			ı.	
Name		7.4:27.4 2.4:27.4	Class of shares allotted	Number allotted
Address				
Postcode				
Name	:		Class of shares allotted	Number allotted
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Name		A Company of the Comp	Class of shares	Number allotted
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ostcode				
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Name	•	and the second of the second o	allotted	allotted
Address		en e	TOTAL	7,741
Postcode				
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phone numbe Cnumber and	ame, address, or and, if available, of Exchange of the es House should	Lloyds TSB Registrars, The Causeway Worthing, West Sussex.		
act if there is		BN99 6DA  ESP/Allotment Team/ST/7801		
		Tel: 01903 833692	Fax: 01903 833277	
		DX number	DX exchange	



#### **SEVERN TRENT PLC**

(incorporated with limited liability in England and Wales with registered number 2366619)

as an Issuer

#### SEVERN TRENT UTILITIES FINANCE PLC

(incorporated with limited liability in England and Wales with registered number 2914860)

as an Issuer

€3,500,000,000

#### **Euro Medium Term Note Programme**

#### **SEVERN TRENT WATER LIMITED**

(incorporated with limited liability in England and Wales with registered number 2366686)

as Guarantor of Notes issued by Severn Trent Utilities Finance Plc

This Supplement (the "Supplement"), to the Prospectus (the "Prospectus") dated 3 August 2007, which comprises a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA") and is prepared in connection with the €3,500,000,000 Euro Medium Term Note Programme (the "Programme") established by Severn Trent plc ("Severn Trent") (as an Issuer), Severn Trent Utilities Finance plc ("STUF") (as an Issuer) and Severn Trent Water Limited ("STWL") (as Guarantor of Notes issued by STUF). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by Severn Trent, STUF and STWL.

Severn Trent, STUF and STWL each accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of Severn Trent, STUF and STWL (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been prepared for the purposes of the application to admit the Applicable Notes (as defined below) to the Official List of the UK Listing Authority and the application to admit the Applicable Notes to trading on the London Stock Exchange pic's Gilt Edged Fixed Interest Market (which is a regulated market for the purposes of Directive 93/22/EC).

Capitalised terms used in this Supplement shall have the meanings attributed to them in the Prospectus, save as the context otherwise requires.

#### Documents Incorporated by Reference

For the purposes of the Notes issued under the Programme under Series Number 52 (ISIN Code XS0182674977) and under Series Number 58 (ISIN Code XS0192951928) (together, the "Applicable Notes"), the Terms and Conditions of the Notes set out in the Prospectus shall not apply. The Terms and Conditions which apply to the Applicable Notes are those set out in the

Offering Circular published by Severn Trent (as an Issuer), STUF (as an Issuer) and STWL (as Guarantor of the Notes issued by STUF) on 23 July 2003 and those Terms and Conditions are hereby incorporated by reference into the Prospectus for the purposes of the Applicable Notes only.

For any Notes issued under the Programme after the date of this Supplement, unless otherwise specified in the Final Terms relating to such Notes, the Terms and Conditions of the Notes set out in the Prospectus shall apply.

Copies of each document incorporated by reference in the Prospectus can be obtained from the from the registered office of the Issuer and the specified office of the Paying Agent for the time being in London, as described on pages 5 and 65, respectively, of the Prospectus.

#### General

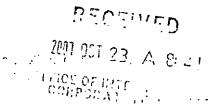
To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus; the statements, in (a) above will prevail.

Investors should be aware of their rights under Section 87Q(4) of the FSMA.

Save as disclosed in this Supplement, or any other supplements to the Prospectus issued by Severn Trent or STUF, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.

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# Final Terms restating the Pricing Supplement dated 26<sup>th</sup> May, 2004

## Severn Trent Utilities Finance PLC

Issue of EUR20,000,000 Floating Rate Note due 26<sup>th</sup> May, 2009
Guaranteed by Seven Trent Water Limited
under the €3,500,000,000
Euro Medium Term Note Programme

#### PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions incorporated by reference in the Supplemental Prospectus dated 18 September 2007 (the "Supplemental Prospectus") which is supplemental to, and should be read in conjunction with (together with any other supplements issued by Severn Trent PLC and Severn Trent Utilities Finance PLC), the Prospectus dated 3 August 2007 (which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospective Directive")). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus and the Supplemental Prospectus (which sets out the Terms and Conditions applicable to the Notes described herein). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Prospectus and the Supplemental Prospectus. The Prospectus and the Supplemental Prospectus are available for viewing at HSBC Bank plc, 8 Canada Square, London, E14 5HQ, United Kingdom and copies may be obtained from Seven Trent Utilities Finance Plc, 2297 Coventry road, Birmingham, B26 3PU, United Kingdom.

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1.	(i) -	Issuer:	Seven Trent Utilities Finance Ple
	(ii)	Guarantor:	Seven Trent Water Limited
2.	(i)	Series Number:	58
	(ii)	Tranche Number:	1
3.	Specif	ied Currency or Currencies:	Euros ("EUR")
4.	Aggre	gate Nominal Amount:	
	(i)	Series:	EUR20,000,000
	(ii)	Tranche:	EUR20,000,000
5.	Issue l	Price:	100.00 per cent, of the Aggregate Nominal Amount
6.	(i)	Specified Denomination:	EUR1,000,000
	(ii)	Tradeable Amount:	Not Applicable
7.		Date and Interest nencement Date:	26 <sup>th</sup> May, 2(X)4
8.	Matur	ity Date:	26 <sup>th</sup> May, 2009

<sup>&</sup>lt;sup>1</sup> Severn Trent Utilities Finance Plc was incorporated under the name Severn Trent Water Utilities Finance Plc as a public limited company with limited liability in England and Wales on 25 March 1994 under the Companies Act 1985 with registered number 2914860. The company changed its name to Severn Trent Utilities Finance Plc with effect from 20 June 2007. Severn Trent Utilities Finance Plc is a wholly-owned subsidiary of Severn Trent Water Limited. The ultimate holding

		•	(further particulars specified below)
10.	Redemption/Payment Basis:	**	Redeinption at par
н.	Change of Interest Basis or Redemption/Payment Basis:		Not Applicable
12.	Put/Call Options:		Not Applicable
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Interest Basis:

3 month EURIBOR + 0.28 per cent. Floating Rate

13.	(i)	Status of the Notes:	Senior
	(ii)	Status of the Guarantee:	Senior .
14.	Meth	od of distribution:	Non-syndicated , , , ,
PRO	VISIO	NS RELATING TO INTEREST (IF ANY) PAYA	ABLE
15.	Fixed	Rate Note Provisions	Not Applicable
16.	Float	ing Rate Note Provisions	Applicable
	(i)	Specified Period(s)/Specified Interest Payment Dates:	Every 26 <sup>th</sup> February, 26 <sup>th</sup> May, 26 <sup>th</sup> August and 26 <sup>th</sup> November in each year from (and including) 26th <sup>th</sup> August, 2004 to (and including) 26 <sup>th</sup> May, 2009 (the Maturity Date)
	(ii)	Business Day Convention:	Modified Following Business Day Convention
	(iii)	Additional Business Centre(s):	London and Tokyo
	(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	ISDA Determination
	(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable
	(vi)	Screen Rate Determination:	
		- Reference Rate:	Not Applicable
		- Interest Determination Date(s):	Not Applicable
		- Relevant Screen Page:	Not Applicable
	(vii)	ISDA Determination:	
		- Floating Rate Option:	EURIBOR
		- Designated Maturity:	3 months
		· Reset Date:	The first day of each Interest Period
	(viii)	Margin(s):	+ 0.28 per cent.
	(ix)	Minimum Rate of Interest:	Not Applicable
	(x)	Maximum Rate of Interest:	Not Applicable
	(xi)	Day Count Fraction:	Actual/360
	(xii)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Terms and Conditions:	Not Applicable

#### 17. Zero Coupon Note Provisions

#### 18. Index-Linked Interest Note Provisions

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#### Not Applicable

Not Applicable

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Not Applicable 19. **Dual Currency Note Provisions** PROVISIONS RELATING TO REDEMPTION Not Applicable 20. Issuer Call: 21. Investor Put Option: Not Applicable 22. Final Redemption Amount: Par Condition 6(f) applies 23. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)): Not Applicable Put Event: GENERAL PROVISIONS APPLICABLE TO THE NOTES Temporary Global Note exchangeable for a Permanent Form of Notes: 25. (a) Global Note which is exchangeable for definitive Notes only upon an Exchange Event No New Global Note: Additional Financial Centre(s) or London and Tokyo 26. other special provisions relating to Payment Dates: No Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment 29. Details relating to Instalment Notes: Not Applicable (i) Instalment Amount(s): Not Applicable Instalment Date(s): Not Applicable 30. Redenomination applicable: Not Applicable Other terms or special conditions: DISTRIBUTION Not Applicable 32. (i) If syndicated, names of Managers: Not Applicable (ii) Stabilising Manager (if any):

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Shinkin International Ltd 33. If non-syndicated, name of relevant Dealer: TEFRA D rules apply Whether TEFRA D or TEFRA C rules 34. applicable or TEFRA rules not applicable: Not Applicable 35. Additional Selling Restrictions: A 5 10 14 1 3

#### LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €3.500,000,000 Medium Term Note Programme of Severn Trent Plc and Severn Trent Utilities Finance Plc.

# RESPONSIBILITY The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

**Duly Authorised** 

Signed on behalf of the Guarantor:

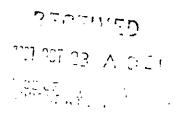
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## PART B - OTHER INFORMATION

1.	LIST	IING	
	(i)	Listing:	London
	(ii)	Admission to trading:	Application has been made for the Notes to be admitted trading on 19 September 2007 with effect from 1 September 2007
		Estimate of total expenses related mission to trading:	Approximately GBP 100
2.	RAT	TINGS	
	Not A	Applicable	
3.	REA	SONS FOR THE OFFER, ESTIMATED NET	PROCEEDS AND TOTAL EXPENSES
	(i)	Reasons for the offer:	See "Use of Proceeds" wording in Base Prospectus
	(ii)	Estimated net proceeds:	EUR20,000,000
	(iii)	Estimated total expenses:	None
1.	OPE	RATIONAL INFORMATION	
	(i)	ISIN Code:	XS0192951928
	(ii)	Common Code:	019295192
	socié	clear SA/NV and Clearstream Banking.	Not Applicable
	(iv)	Delivery:	Delivery against payment
	(v) Payir	Names and addresses of additional ng Agent(s) (if any):	Not Applicable
	(vi) woul	Intended to be held in a manner which dallow Eurosystem eligibility:	No



## Final Terms restating the Pricing Supplement dated 18<sup>th</sup> December, 2003

#### Severn Trent Utilities Finance PLC

# Issue of USD20,000,000 Floating Rate Note due 18<sup>th</sup> December, 2008 Guaranteed by Seven Trent Water Limited under the €3,500,000,000 Euro Medium Term Note Programme

#### PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions incorporated by reference in the Supplemental Prospectus dated 18 September 2007 (the "Supplemental Prospectus") which is supplemental to, and should be read in conjunction with (together with any other supplements issued by Severn Trent PLC and Severn Trent Utilities Finance PLC), the Prospectus dated 3 August 2007 (which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospective Directive")). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Prospectus and the Supplemental Prospectus (which sets out the Terms and Conditions applicable to the Notes described herein). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Prospectus and the Supplemental Prospectus. The Prospectus and the Supplemental Prospectus are available for viewing at HSBC Bank plc, 8 Canada Square, London, E14 5HQ, United Kingdom and copies may be obtained from Seven Trent Utilities Finance Plc, 2297 Coventry road, Birmingham, B26 3PU, United Kingdom.

1.	(i)	Issuer:	Seven Trent Utilities Finance Plc <sup>1</sup>
	(ii)	Guarantor:	Seven Trent Water Limited
2.	(i)	Series Number:	52
	(ii)	Tranche Number:	1 •
3.	Speci	fied Currency or Currencies:	United States Dollars ("USD")
4.	Aggro	egate Nominal Amount:	
	(i)	Series:	USD20,000,000
	(ii)	Tranche:	USD20,000.000
5.	Issue	Price:	100.00 per cent, of the Aggregate Nominal Amount
6.	(i)	Specified Denomination:	USD1,000,000
	(ii)	Tradeable Amount:	Not Applicable
7.		Date and Interest nencement Date:	18 <sup>th</sup> December, 2003
8.	Matu	rity Date:	18 <sup>th</sup> December, 2008

Severn Trent Utilities Finance Plc was incorporated under the name Severn Trent Water Utilities Finance Plc as a public limited company with limited liability in England and Wales on 25 March 1994 under the Companies Act 1985 with registered number 2914860. The company changed its name to Severn Trent Utilities Finance Plc with effect from 20 June 2007. Severn Trent Utilities Finance Plc is a wholly-owned subsidiary of Severn Trent Water Limited. The ultimate holding

6 month USD-LIBOR-BBA + 0.31 per cent. Floating Rate Interest Basis: (further particulars specified below) 10. Redemption/Payment Basis: Redemption at par Not Applicable 11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable 12. Put/Call Options: it in . . and pure view of all " . " . . "

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13.	(i)	Status of the Notes:	Senior
	(ii)	Status of the Guarantee:	Senior
14.	Meth	od of distribution:	Non-syndicated
PRO	visio	ns relating to interest (if any) paya	BLE
15.	Fixed	Rate Note Provisions	Not Applicable
16.	Float	ing Rate Note Provisions	Applicable
	(i)	Specified Period(s)/Specified Interest Payment Dates:	Every 18th June and 18th December in each year from (and including) 18th June, 2004 to (and including) 18th December, 2008 (the Maturity Date)
	(ii)	Business Day Convention:	Modified Following Business Day Convention
	(iii)	Additional Business Centre(s):	London, New York and Tokyo
	(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	ISDA Determination
	(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable
	(vi)	Screen Rate Determination:	
		- Reference Rate:	Not Applicable
		- Interest Determination Date(s):	Not Applicable
		- Relevant Screen Page:	Not Applicable
	(vii)	ISDA Determination:	
		- Floating Rate Option:	USD-LIBOR-BBA
		- Designated Maturity:	6 months
		- Reset Date:	The first day of each Interest Period
	(viii)	Margin(s):	+ 0.31 per cent.
	(ix)	Minimum Rate of Interest:	Not Applicable
	(x)	Maximum Rate of Interest:	Not Applicable
	(xi)	Day Count Fraction:	Actual/360
	(xii)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Terms and Conditions:	Not Applicable
17.	Zero	Coupon Note Provisions	Not Applicable

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Not Applicable **Dual Currency Note Provisions** 19. PROVISIONS RELATING TO REDEMPTION Not Applicable Issuer Call: 20. Not Applicable 21. Investor Put Option: Par Final Redemption Amount: 22. Condition 6(f) applies Early Redemption Amount(s) payable 23. on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f): Put Event: Not Applicable 24. GENERAL PROVISIONS APPLICABLE TO THE NOTES Temporary Global Note exchangeable for a Permanent Form of Notes: 25. (a) Global Note which is exchangeable for definitive Notes only upon an Exchange Event (b) New Global Note: London, New York and Tokyo Additional Financial Centre(s) or other special provisions relating to Payment Dates: No 27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable Details relating to Partly Paid Notes: 28. amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment Details relating to Instalment Notes: 29. Not Applicable (i) Instalment Amount(s): Not Applicable Instalment Date(s): Not Applicable Redenomination applicable: 30. Not Applicable Other terms or special conditions: 31. DISTRIBUTION Not Applicable 32. (i) If syndicated, names of Managers: Not Applicable Stabilising Manager (if any):

(ii)

33. If non-syndicated, name of relevant Dealer: Shinkin International Ltd
 34. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:
 35. Additional Selling Restrictions: Not Applicable

## LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the £3,500,000,000 Medium Term Note Programme of Severn Trent Plc and Severn Trent Utilities Finance Plc.

#### RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Duly Authorised

Signed on behalf of the Guarantor:

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Duly Authorised

## PART B - OTHER INFORMATION

1.	LIST	TING					
	(i)	Listing:	London ,				
	(ii)	Admission to trading:	Application has been made for the Notes to be admitted to trading on 19 September 2007 with effect from 19 September 2007				
	(iii) to ad:	Estimate of total expenses related mission to trading:	Approximately GBP 100				
2.	RAT	INGS					
	Not A	Applicable	,				
3.	REA	REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES					
	(i)	Reasons for the offer:	See "Use of Proceeds" wording in Base Prospectus				
	(ii)	Estimated net proceeds:	USD20,000,000				
	(iii)	Estimated total expenses:	None				
4.	OPE	OPERATIONAL INFORMATION					
	(i)	ISIN Code:	XS0182674977				
	(ii)	Common Code:	018267497				
	soció	Any clearing system(s) other than clear SA/NV and Clearstream Banking, and the relevant diffication number(s):	Not Applicable				
	(iv)	Delivery:	Delivery against payment				
	(v) Payir	Names and addresses of additional ng Agent(s) (if any):	Not Applicable				
	(vi) woui	Intended to be held in a manner which id allow Eurosystem eligibility:	No				

